



How to Change Conduit Settings Vision

A guide on how to change conduit settings and their effect on displaying filtered data in referral forms



Content

1.	Introduction	1
2.	Conduit Settings	1
2.1	What can be changed using conduit settings?	1
2.2	Settings to filter data on referral forms	1
3.	How Do I Change My Conduit Settings?	2
3.1	Step-by-step guide on how to configure conduit settings	2
4.	Global vs Local Conduit Settings	3
4.1	Global settings (recommended)	3
4.2	Local settings	4
5.	Accompanying Statement for Filtered Data on Forms	4
6.	DXS Support	5
6.1	Problems?	5
6.2	Service desk hours of operation	5
6.3	DXS Training	5

1. Introduction

This document details how a practice can edit their conduit settings so that the data pulled onto the referral forms within the DXS system is filtered appropriately for effective referral to secondary care.

Please be aware that by changing any of the conduit settings, you will accept responsibility for these changes.

2. Conduit Settings

On a referral form, some data fields can be filtered using the conduit settings. By using these settings, the system will allow the user to adjust the amount of data that is merged and displayed onto referral forms within the DXS system.

2.1 What can be changed using conduit settings?

NOT CHANGABLE VIA CONDUIT SETTINGS:

- ✗ Current problems
- ✗ Non-current problems
- ✗ Allergies

CHANGEABLE VIA CONDUIT SETTINGS:

- ✓ Acute medication
- ✓ Repeat medication
- ✓ History by severity
- ✓ History by years

2.2 Settings to filter data on referral forms

There are three settings users can change to filter data on referral forms:

- History Range
This will apply filters to:
 - Items in the patient history within the specified range (years or months)
- Severity – History
This will apply filters to:
 - Items in the patient history within the specified severity range
- Repeats Range
This will apply filters to:
 - Any repeat medication within the specified range (years or months)
 - Any acute medication within the specified range (years or months)

The settings mentioned above will display as follows within DXS:

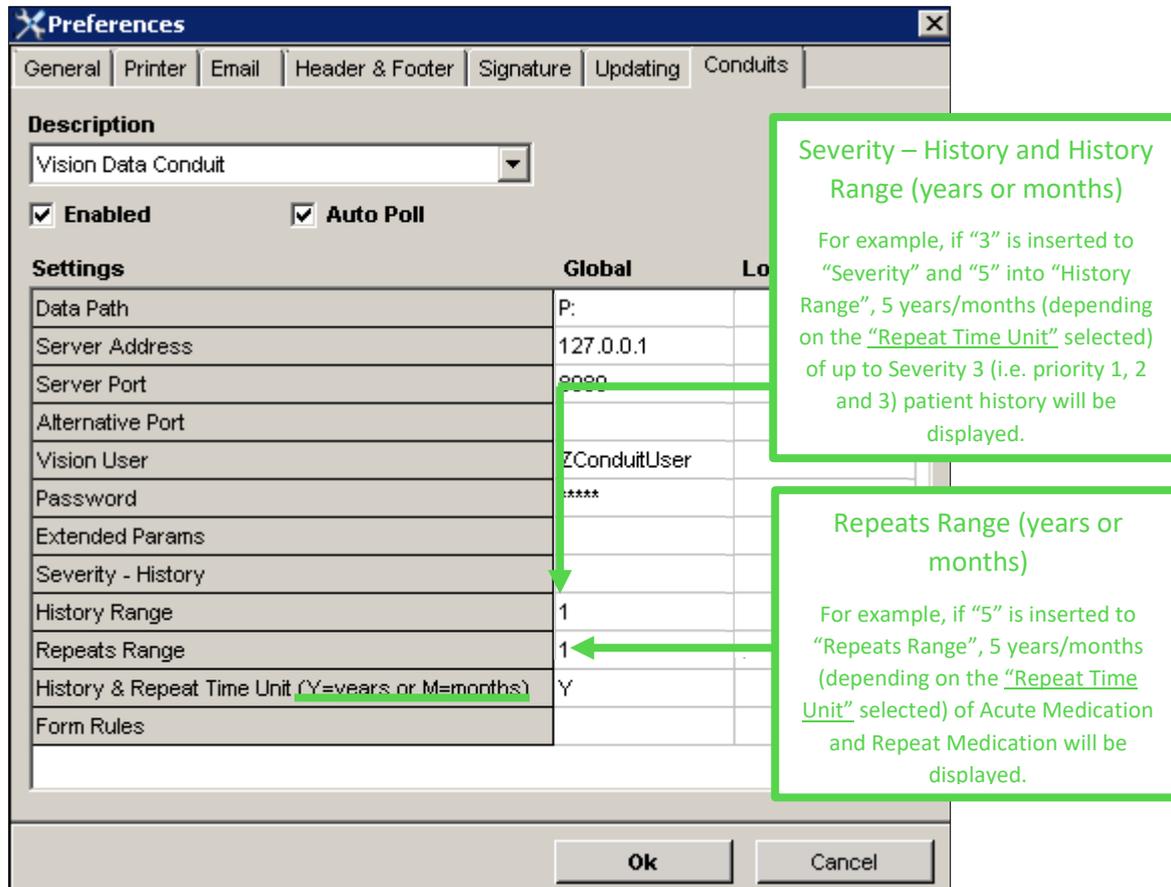


Figure 1: Settings to Filter Data on Referral Forms

3. How Do I Change My Conduit Settings?

3.1 Step-by-step guide on how to configure conduit settings

1. Open your clinical system.
2. Navigate into DXS by clicking the “DXS” button on the toolbar within the Vision system.

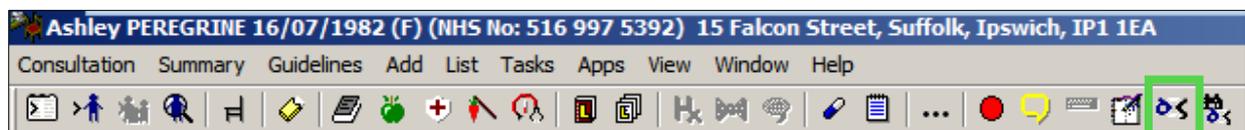


Figure 2: DXS Button

3. Within DXS, click on the “Options” button on the main toolbar.



Figure 3: Options

4. Select “Preferences” from the drop-down menu.

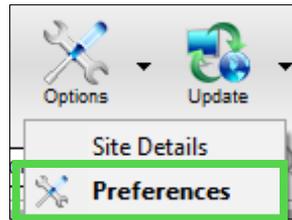


Figure 4: Preferences

5. This will display a dialogue box. Click on the “Conduits” tab.



Figure 5: Conduits Tab

6. All current conduit settings will be displayed here.
You can change them by editing the numbers in the appropriate boxes as outlined in section 2.2.
7. When you are done editing the settings, you will need to select “OK” to apply the changes you have made.



Figure 6: Applying Changes

4. Global vs Local Conduit Settings

When changing the conduit settings, you will notice that the table is configured in a matrix format to allow you to change both “Global” and “Local” variables. It is important to understand the difference between Global and Local settings when changing conduit settings at a practice and the impact that this will have.

4.1 Global settings (recommended)

Applying the conduit settings at a “global” level will apply the settings **across the entire practice**. Anyone within the practice is able to do this from any workstation i.e. when ANY one user applies global conduit settings on their workstation, every user at that practice will have their conduit settings updated to these settings.

Please note that this is only applicable to the specified fields within your clinical system and that the user making these changes will take full responsibility if they choose to alter settings practice wide.

It is recommended that the Practice Manager, IT Lead or Caldicott Guardian sets these variables across the entire practice in the first instance and that users remain on these settings unless otherwise agreed. This helps to ensure standards are met and that there is consistency across the practice.

4.2 Local settings

Applying the conduit settings at a “local” level will apply the settings to the workstation, not the user i.e. if settings are applied by one user on one machine, anyone that uses this machine will see data filtered according to these changes unless the settings are changed again.

Please note that Local settings will take precedence over Global settings.

Local settings are an advanced piece of functionality provided by DXS should there be any need for the functionality within the practice. This should be agreed at a practice level. Please note that this is only applicable to the specified fields within your clinical system and that the user making these changes will take full responsibility if they choose to alter settings for their machine.

5. Accompanying Statement for Filtered Data on Forms

Referral forms will be populated with filtered data where conduit settings are applied. For complete transparency, DXS includes an accompanying statement along with filtered data stating whether it has or has not been filtered and, if it has, between what date settings as per the example below.

<p>Past Medical History</p> <p>Major Problems</p> <p>Data Not Filtered by Date</p> <p>XEU0c (Essential hypertension), 12/05/2017 - Active N023x (Gouty arthritis of multiple sites), 02/02/2013 - Active</p> <p>Active Minor Problems</p> <p>Data Not Filtered by Date</p> <p>1A82. (Breast lump present), 16/06/2017 1A8. (Breast lump symptom), 08/06/2017 N221. (Bunion), 22/05/2017 N2210 (Infected bunion), 22/05/2017 N221. (Bunion), 12/05/2017 N023. (Gouty arthritis), 12/05/2017 N2210 (Infected bunion), 12/05/2017 X0017 (House dust mite allergy), 12/05/2017</p> <p>Inactive Minor Problems</p> <p>Showing data for period 01-Dec-2017 to current. No data found for the given period.</p>
<p>Medication</p> <p>Repeats</p> <p>Showing data for period 01-Sep-2017 to current.</p> <p>tentaryl injection 50micrograms/ml, use as directed, 3 millilitres, (Issues: 1), 12/05/2017</p> <p>Acute</p> <p>Showing data for period 01-Sep-2017 to current. No data found for the given period.</p>
<p>Allergies</p> <p>No Data</p>

Figure 7: Filtered Data

6. DXS Support

6.1 Problems?

If you are having any problems regarding changing conduit settings or experiencing any technical issues with DXS Point-of-Care, please get in touch with our service desk and one of the members of our team will be more than happy to help you.

✉ support-uk@dxs-systems.com

☎ 0800 028 0004 option 1

6.2 Service desk hours of operation

Monday–Friday	07:30–19:00
Saturday	09:00–13:00
Sunday	Closed

6.3 DXS Training

To view more DXS Training Guides visit our training website at <http://training.dxs-systems.com/>.